



**FG ADVISORS:** INVESTMENT BANKING SERVICES  
**FG SOLUTIONS:** STRATEGIC CONSULTING SERVICES

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## About FG Companies:

FG Companies is an advisory firm focused exclusively on the consumer and commercial finance industries.

Our unique combination of financial sophistication and operating experience allow us to provide best-in-class advice to our clients.



## FG Advisors:

### *Investment Banking Services*

FG Advisors provides investment banking services to participants in the consumer and commercial finance industries. Our professionals have executed dozens of transactions across specialty finance.

FG Advisors provides the following advisory services:

- Corporate (business sales & divestitures, merger & acquisitions, joint ventures, bankruptcy & restructuring advisory)
- Capital Structure (raising equity or debt capital, securitization and structured finance advisory)
- Asset (sales of performing assets, sales of charged-off or non-performing assets, valuations of asset or receivable pools)
- Buyside (advising PE firms or hedge funds on investing in specialty finance companies, assets or securities)

FG Advisors, LLC is a member of FINRA.

## FG Solutions:

### *Strategic Consulting Services*

FG Solutions provides strategic management consulting services and performance enhancement solutions to banks and finance companies both large and small.

Clients choose FG Solutions for our wide range of capabilities, from improving the performance of existing marketing, operational and servicing functions to launching new product lines that are accretive to a core business. Our significant experience in operating every aspect of a finance company gives us exceptional depth and ability to drive value for our clients.

FG Solutions' services include:

- Marketing
- Product Management
- Risk Management
- Collections
- Operations
- Systems and Implementation
- Administrative Functions
- Finance and Reporting

## FG Industry Expertise:

### Credit Cards & Unsecured:

Cards: general purpose  
 Cards: private label  
 Cards: small business  
 Cards: secured and low-line  
 General unsecured loans  
 Student loans: FFELP  
 Student loans: private  
 Student loans: vocational

### Secured Consumer:

Auto loans and leases  
 Home improvement loans  
 Home equity lines of credit  
 Reverse mortgages  
 RV & marine loans  
 Powersports & motorcycle  
 Secured home products

### Branch-Based Consumer:

Check cashing  
 Installment loans  
 Payday lending & pawn  
 Title lending

### Commercial Finance:

Equipment leasing  
 Merchant cash advance  
 Small business loans

### Esoteric Assets:

Charged-off debt  
 Healthcare finance  
 Legal finance  
 Life settlements  
 Peer-to-peer lending  
 Premium finance  
 Structured settlements

### Infrastructure:

1<sup>st</sup>-party collections  
 3<sup>rd</sup>-party collections  
 Asset servicing  
 Financial software  
 Merchant acquirers  
 Merchant networks  
 Origination IT systems  
 Payment processors  
 Servicing IT systems

For more information, contact:  
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**Your partner in consumer  
 and commercial finance.**